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Counsel to Plaintiff RDC Liquidating Trust

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NEW YORK

In re:

ROCHESTER DRUG CO-OPERATIVE, INC.

Debtor.

Advisory Trust Group, LLC, as trustee of the RDC LIQUIDATING TRUST,

Plaintiff,

v.

BRISTOL-MYERS SQUIBB COMPANY,

Defendant.

Chapter 11

Case No. 20-20230 (PRW)

Adv. Proc. No. 22-02065 (PRW)

STIPULATION OF DISMISSAL OF ADVERSARY PROCEEDING

Plaintiff Advisory Trust Group, LLC, in its capacity as the Liquidating Trustee of the RDC Liquidating Trust, and defendant Bristol-Myers Squibb Company (together, the "**Parties**"), have entered into a settlement agreement that resolves the claims asserted in the above-captioned adversary proceeding. Accordingly, the Parties hereby stipulate, pursuant to Rule 41(a)(1)(A)(ii)

of the Federal Rules of Civil Procedure, made applicable to this adversary proceeding by Rule 7041 of the Federal Rules of Bankruptcy Procedure, to the dismissal with prejudice of this adversary proceeding, with each party to bear its own attorneys' fees and costs.

STIPLII	ATED	AND	AGREED:

Dated: March 30, 2023 Dated: March 30, 2023

PACHULSKI STANG ZIEHL & JONES LLP LOWENSTEIN SANDLER LLP

/s/ Ilan D. Scharf

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Counsel to Defendant Bristol-Myers Squibb

Company

SO ORDERED

DATED: . 2023

> Rochester, New York HON. PAUL R. WARREN United States Bankruptcy Judge